

# JOSEPHINE (CHIAO FEN) CHAN

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## EDUCATION

### Washington University in St. Louis, Olin Business School

St. Louis, MO

*Master of Accounting*

May 2019

- **Overall GPA:** 3.67/4.0
- **GRE:** 333 (Q: 168, V: 165)
- **Honors:** WashU First Scholarship (Merit-based first-year academic scholarship)

*Bachelor of Science in Business Administration, Major in Accounting and Finance, Minor in Design*

May 2018

- **Overall GPA:** 3.76/4.0
- **Honors:** Dean's List

### University of California, San Diego Extension

Remote

*Data Structures and Algorithms in Java (CSE 41321)*

July 2020 – September 2020

- **Overall GPA:** 4.0/4.0

## PROFESSIONAL EXPERIENCE

### J.P. Morgan

Hong Kong SAR

*Investment Banking Analyst – TMT Coverage*

June 2019 – Present

*Investment Banking Summer Analyst*

June 2018 – August 2018

- Contributed to various live transactions and marketing work streams in the Telecommunications, eCommerce, Entertainment, and Digital Infrastructure spaces by delivering financial analysis and drafting discussion materials
- **Selected Projects:**
  - o Advised a telecommunication company on its sale of telecommunication towers (closed)
    - Managed potential buyers' inquiries and information requests during management presentation and due diligence by analyzing the Master Tower Database and reviewing relevant documents
    - Liaised with client and 2 winning bidders on the re-tranching of tower portfolios after closing due diligence. The exercise involved finding the optimal replacements for defective towers in both portfolios according to metrics such as location, lease revenue per tenant, and equipment load. The finalized transaction portfolios achieved the client's desired valuation while fulfilling all requirements from the bidders
    - Prepared the weekly board meeting material by updating the portfolio valuation based on the latest conversation with bidders and accounting guidance from external audit team
  - o IPO advisory for an entertainment company (closed)
    - Delivered Request for Proposal including company positioning, investment highlights, public trading comparables, and AVP analysis. J.P. Morgan was selected as the lead bookrunner
    - Contributed to the internal Commitments Committee memo by drafting the business overview, investment highlights, business due diligence questions, and valuation sections
  - o Private placement advisory for a sponsor-backed data center operator (closed)
    - Held pen for Request for Proposal by developing investment highlights and full suite of valuation including DCF, public trading comparables, return analysis, and sensitivities based on discount rate, multiples, and target IRR. J.P. Morgan was selected as the sole placement agent for the transaction
    - Delivered detailed financial model with full suite of valuation analysis and updated the model based on regular valuation discussions with client

## LEADERSHIP AND EXTRACURRICULARS

### Asian Music Association

St. Louis, MO

*Co-President (2017) / Treasurer (2016) / Public Outreach (2015)*

August 2014 – May 2018

- Planned and promoted events such as themed monthly karaoke nights and annual singing competitions through coordinating with other student groups and designing school-wide advertisements. Since 2017, our event has been designated by the Office of Undergraduate Admissions as an official promotional activity offered to prospective students during campus tour

## SKILLS & INTERESTS

- **Skills:** Java, Microsoft Office, Bloomberg, FactSet
- **Languages:** Native in Mandarin Chinese and bilingual fluency in English
- **Interests:** Digital design and illustration, chess, swimming, hiking, skateboarding